



FETSA

Federation of European
Tank Storage Associations

Tank Terminals in Europe - Key Figures

In proud association with



PJK International
by INSIGHTS GLOBAL



Tank Terminals.com
by INSIGHTS GLOBAL



About us

FETSA represents the bulk liquid storage sector in Europe. Bulk liquid and liquified gas terminals are present in ports, airports, logistic platforms and along rivers, canals and pipelines. In total FETSA represents over 140 companies operating 692 terminals across Europe.



The sector energises the EU economy. Terminals provide an essential interface between sea, road, rail, inland waterway and pipeline logistics. They are a critical component in the supply chain for liquid energy sources, chemicals, animal feeds and fats, oils and other substances for human consumption helping to balance out supply and demand to ensure everybody has critical liquids at the time they need them and in the quantity required.

Many strategic terminals are designated as Critical National Infrastructure by the EU and national governments due to their importance in providing energy to industrial, transport and defence markets. Our storage capacity includes strategic reserves held for emergencies and supply disruptions.



“With over 5 billion euros of investment forecast in the next five years, our terminals are critical to the energy transition and beyond.”

Investment in the energy transition

We are ready to support the EU and national governments in the energy transition by ensuring that existing infrastructure can be used for both traditional and alternative fuel sources; by adapting infrastructure to accommodate alternative liquids and gases; by maintaining and developing supply chain efficiency; and by storing reserves for energy resilience. Our very high level of investments in Europe (seen later in this report) reflect our commitment to achieving EU climate goals.

Key figures 2018: EU data

We have reviewed key metrics within our sector to showcase data relating to terminals, transport modes, storage capacity, product mix, workers and pipeline data. These figures are composed of the national figures submitted by our 'full' (national association) as well as data from our 'associate' (company) members based in countries where no national association exists. Overall, in 2018, FETSA terminals have moved (in and out) 143 percent of European oil consumption. This demonstrates the importance of our sector in energy and chemical logistics. Whilst liquid products will evolve to meet our climate obligations, the importance and function of liquid storage within European supply chains will remain constant.



5 337

Investment next
5 years (unit: million EUR)



692

Number of
terminals



1 035 528 218

Yearly throughput:
in + out (unit: tonne)



6 742 174

Number of trucks
per year



76 798

Number of barges
per year



15 334

Number of FTE (including
long term subcontractors)



117 706 596

Storage capacity
31 December 2018 (unit: m³)

99 766 362 Oils & Fuels

11 942 562 Chemicals

5 997 672 Other



42 123

Number of seagoing
vessels per year



509 074

Number of wagons
per year



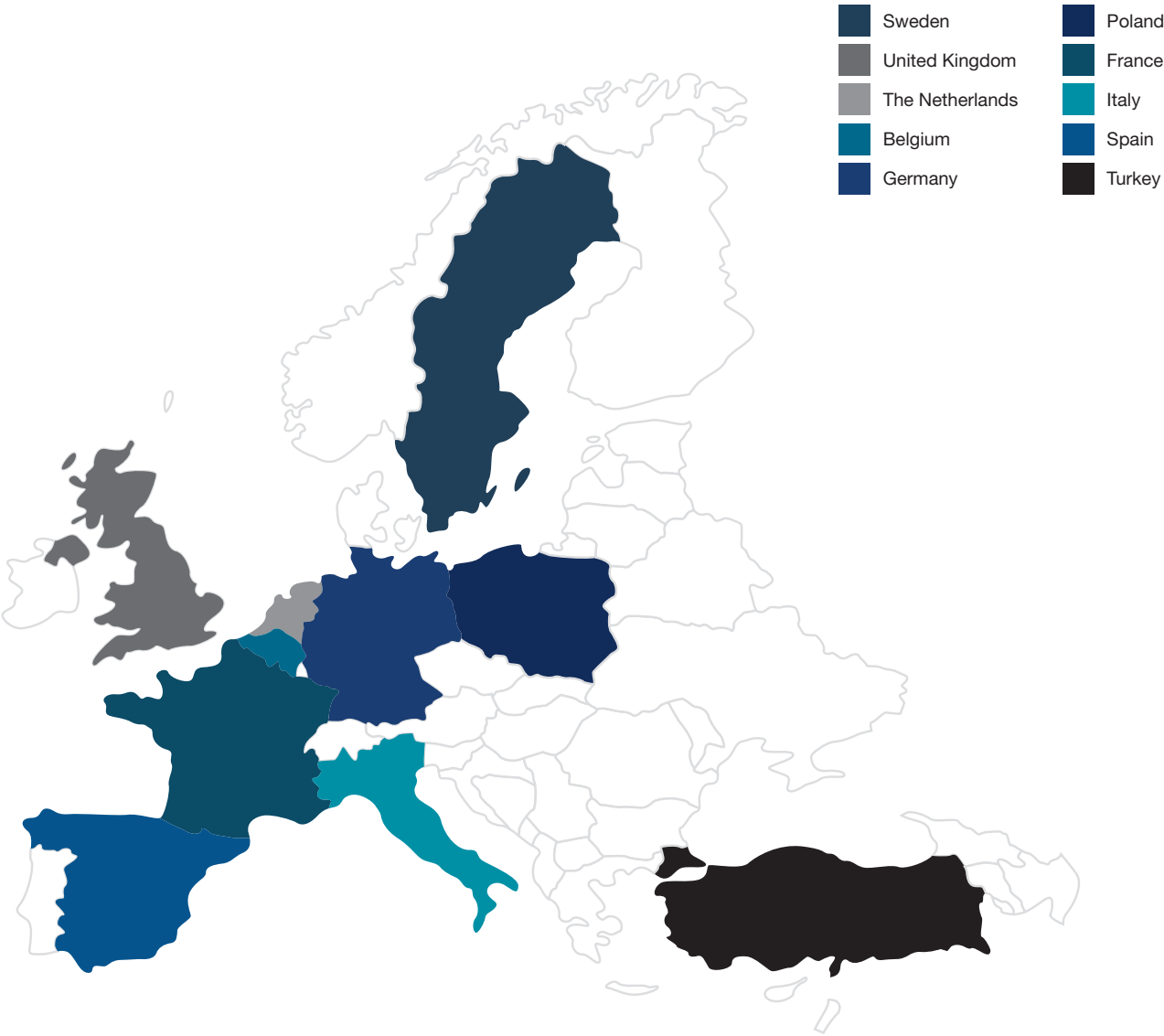
25 632 109 784

Pipeline traffic
(unit: tonne per km)

(Collected September 2019)

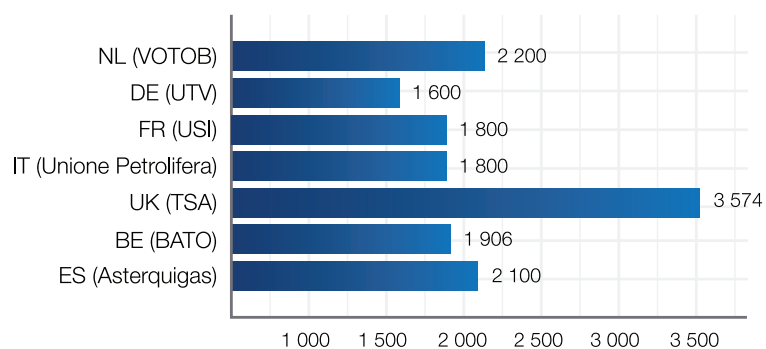
Geographic Coverage

FETSA members ensure the supply of liquid products, including oils, fuels and chemicals, throughout most of Europe.

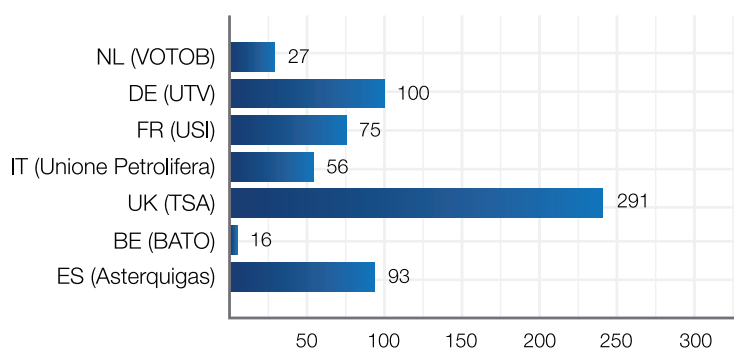


Key figures 2018: National data

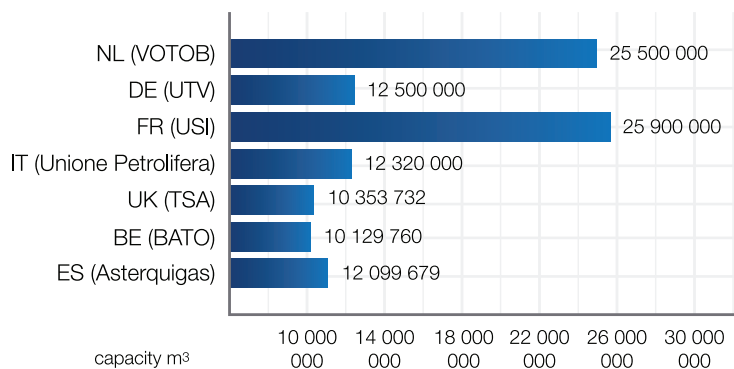
Number of FTE (including long term subcontractors)



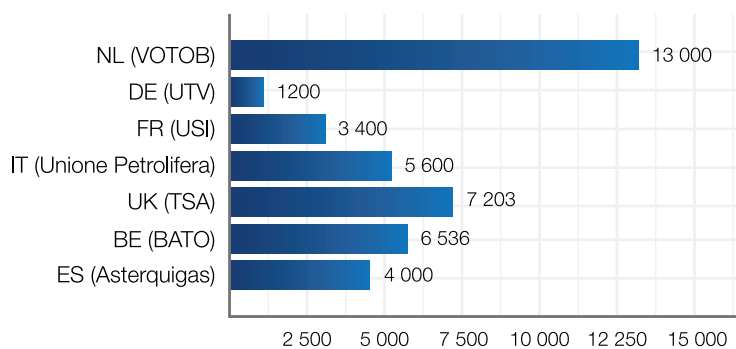
Number of terminals



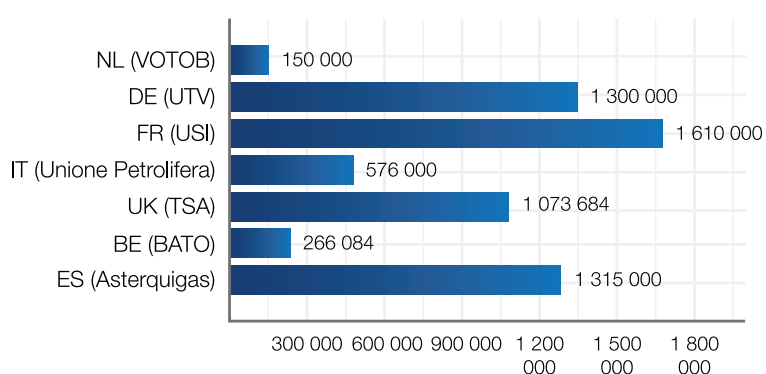
Storage capacity (31 December 2018)



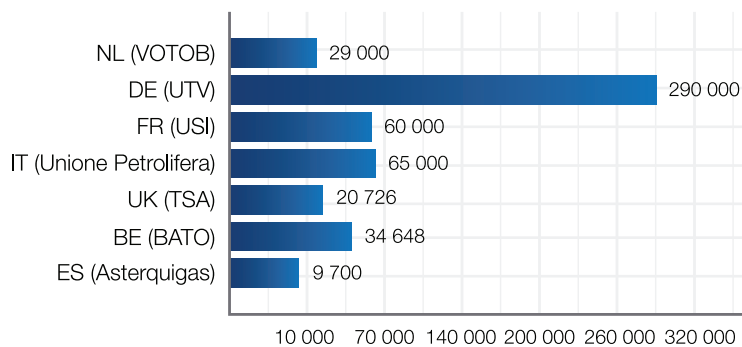
Number of seagoing vessels per year



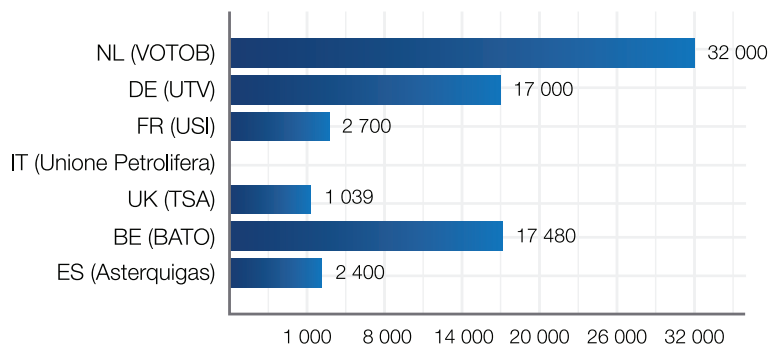
Number of trucks per year



Number of wagons per year



Number of barges per year



About FETSA

FETSA represents European national tank storage associations and independent private storage companies operating bulk liquid storage terminals. Bulk liquid and gas storage terminals are present in ports, airports, logistic platforms and along rivers, canals and pipelines. In total FETSA represents over 140 companies operating 692 terminals across Europe.

The mission of FETSA is to represent and promote the interests of its members at European level as the authoritative voice of bulk liquid storage in Brussels.

About Insights Global & TankTerminals.com

Insights Global is an independent market research company specialized in international petroleum and petrochemical industries. We offer market data, market analysis reports, consultancy, training services and the online platform TankTerminals.com to our customers to support their commercial decision making.

Our online platform TankTerminals.com provides detailed terminal data. With this tool you are able to search and locate terminals, compare terminals and see all relevant details. The system offers information on terminal location, infrastructure and logistical performance.

The company's mission focuses on improving markets in the energy and chemical business by enabling intelligent decisions. Our services are aimed at providing insights and transparency. We base our conclusions on facts and have a scientific and sophisticated approach to structure our analysis. We put our customers first and support their goals with creative solutions to their intelligence needs.

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FETSA

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